Mercer-Auglaize Benefit Trust (MABT)

2023 Spousal Eligibility Rule Form

If you select health insurance coverage for your spouse, you must complete this form.

The spousal rule: Your spouse must enroll in their Employers' group health insurance or retirement system (prior to his/her Medicare eligibility) if the premium contribution is **\$396.83** or less per month for their least expensive SINGLE health coverage option.

Please include a copy of Spouse's Insurance ID card if Spouse has other coverage.

SCHOOL EMPLOYEE	PLOYEE This section to be completed by the covered school employee:					
Employee Name	SSN: Last Four Digits:					
Circle One:	 I am married. My spouse is not employed. I am married. My spouse and I both work at an MABT or Southwestern Ohio EPC school. I am married and my spouse is self-employed with no other coverage available. I am married and my spouse is employed by someone other than an MABT or Southwestern Ohio EPC school. I am married and my spouse is Medicare eligible. 					
EMPLOYED SPOUSE T	his section to b	e completed and signed by	your spouse if you circled #4 abo	ove.		
Spouse's Name		SSN: Last Four Digits:				
I authorize my employer	to release to m	ny spouse's employer the info	ormation requested on this form.			
Signature of Spouse:	Date:					
_						
SPOUSE'S EMPLOYER	This section to	be completed and signed b	by the Spouse's Employer			
		ee's spouse requires spouses erage basis. <u>Please circle yc</u>	s of covered employees to join thour responses.	eir employer's group)	
Does your company offer an employer-sponsored health insurance plan?				YES	NO	
Is this employee eligible for employer-sponsored health coverage with your company?				YES	NO	
Is single health insurance available for this employee/retiree at a cost of not more than \$396.83 per month for your least expensive plan? (Cost to the employee, not total premium)					NO	
			ill be notified if the answers abouth the lime			
This employee is currently covered or has enrolled in our employer-sponsored health care plan.						
Company Health In	surance Payer/	'Carrier:			_	
Single coverage	or	Family Coverage	Effective Date:		_	
Employer Name:		Phone:		Fax:	_	
Signature of Compa Representative:	any Benefits			Date:		
I declare that the above	ve statement	s are true:				
		Date:		<u> </u>		

It is the employee's responsibility to advise their employer immediately (within 30 days of change in eligibility) if the employee's spouse becomes eligible to participate in another group health insurance plan. Upon becoming eligible, the employee's spouse must enroll unless he/she is exempt from this requirement in accordance with the exemptions stated above.

Any spouse who fails to enroll in any group insurance coverage sponsored by his/her employer, business, organization, or retirement plan (prior to his/her Medicare eligibility), as required by this rule, shall NOT be eligible for benefits under group insurance coverage sponsored by the MABT for the remainder of the calendar year.

DEADLINE TO TURN IN NOVEMBER 11, 2022

Please return to the attention of: Tina Sanning, Fiscal Assistant – Coldwater Schools

sanning.tina@coldwatercavs.org

Fax: 419-678-3100